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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted today's increase in the trading volume and the price of the shares of TOM Group Limited (the "Company") and wish to state that we are not aware of any reasons for such increases other than there are certain market rumours that the Company intends to make certain acquisitions or dispose certain of its assets.

The Company would like to clarify that we from time to time explore opportunities with third parties in several sectors which may include negotiations relating to possible acquisitions or realizations and confirms that currently there are no written or verbal understanding or agreement relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules"). The Company will comply with the relevant requirements of the Listing Rules if and when definitive agreement has been reached in relation to any such acquisitions or realisations.

Other than the above, we also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the board of directors of the Company (the "Board") aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders of the Company and the public investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 27 March 2006

As at the date hereof, the directors of the Company are:

Executive Directors:

Ms. Tommei Tong

Ms. Angela Mak

Independent non-executive Directors:

Mr. Henry Cheong

Ms. Anna Wu

Mr. James Sha

Non-executive Directors:

Mr. Frank Sixt (Chairman)

Ms. Debbie Chang

Mrs. Susan Chow

Mr. Edmond Ip

Mrs. Angelina Lee

Mr. Wang Lei Lei

* For identification purpose